

Nucleus Onshore Bond - notification of lost/non receipt of the policy schedule and agreement to indemnify

Nucleus client relations, PO BOX 26968, Glasgow G2 9DY.

The Nucleus Onshore Bond is provided by Sanlam Life & Pension UK Limited. Please complete and sign this form before sending it to us at the above address. If you have any questions please contact your client relations manager who will be delighted to help.

Name(s)*

Onshore Bond account number

N

* If a policy is held in trust the policy owners will be the trustees of that trust – please note trust name and trustees

Section 1 (please tick box 1 or 2 as appropriate)

I/We confirm that

- 1 The policy schedule has never been in my/our possession.
- 2 The policy schedule has been lost, mislaid or destroyed and I/we have made a thorough search for it without success.
- 3 The original policy schedule will be returned to you immediately if any time it comes into my/our possession.
- 4 Other than as detailed in the box below, no transactions by way of assignment, charge, mortgage deposit, pledge, lieu or other transaction which has or could create any right, title or claim to benefits under the policy or account in priority to mine/ours has occurred.

Details of transactions referred to in 4 above

Section 2 (please tick box as appropriate)

I/We request that you

- 1 Issue me/us with a duplicate policy schedule in reliance upon the information provided by me/us in the above section.
- 2 Agree to pay benefits under the policy or account without production of the original policy or account schedule and in reliance upon the information provided by me/us in the above section.

In consideration of your agreeing to 1 or 2 above I/we undertake to indemnify Sanlam Life & Pensions UK Limited and/or Sanlam Financial Services UK Limited (Sanlam Investments and Pensions) as appropriate and any of its officers against any and all losses, claims, demands, (and any expense thereof) which may be made by or against Sanlam Investments and Pensions or its officers in consequence whether directly or indirectly, of Sanlam Investments and Pensions agreeing to 1 or 2 above but not limited to anything arising from or in connection with payment being made under the policy or account referred to above without the production of the original policy or account schedule or any interest created thereunder.

Nucleus Onshore Bond - notification of lost/non receipt of the policy schedule and agreement to indemnify continued

Authorisation

Signature (we require a handwritten signature)

Print name

Date

And interest in the Onshore Bond account

N

Signature (we require a handwritten signature)

Print name

Date

And interest in the Onshore Bond account

N

Signature (we require a handwritten signature)

Print name

Date

And interest in the Onshore Bond account

N

Signature (we require a handwritten signature)

Print name

Date

And interest in the Onshore Bond account

N

Your interest in the account will be for example as policy owner or member, trustee, assignee, etc.