

## Trust account supplementary application form (Nucleus General account only)

Nucleus client relations, PO BOX 26968, Glasgow G2 9DY.

Nucleus requires the following information for all trust accounts established on a Nucleus General account. Please complete this form and send to us at the address above. This supplementary form must be completed and submitted with the application pack. If this is not received it will cause a delay in the account opening process and any investment.

If you have any questions please contact Nucleus client relations on 0131 226 9535 or [client.relations@nucleusfinancial.com](mailto:client.relations@nucleusfinancial.com) who will be delighted to help.

### Applicant details

Name of trust

Investment amount

£

### Trust details

Please complete all details below.

Note that an anti-money laundering form must be completed for each trustee.

This application must be accompanied by the original Trust Deed. Alternatively, we can accept a photocopy of the original document which has been certified in ink as a true copy of the original.

Date of trust creation

Settlor(s)

Nature and purpose of trust

Beneficial interests (for non-discretionary trusts only)

### Declaration

Please note that this document forms part of your application for the Nucleus General account together with the Nucleus Declaration and the terms and conditions of the Nucleus wrap, all of which constitutes a legally binding contract between you and Nucleus Financial Services Limited.

- To the best of our knowledge and belief all of the statements we have given are true and complete. We have read and understood the product literature, the Key features of the Nucleus General account and accompanying illustration.

### Signatures

1 Signature of first trustee (must be a 'wet' signature)

Print name

Date

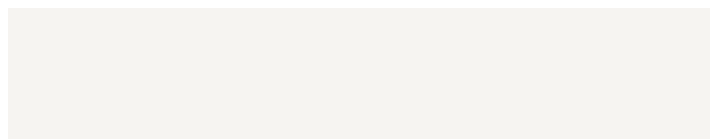
2 Signature of second trustee (must be a 'wet' signature)

Print name

Date

## Trust account supplementary application form continued (Nucleus General account only)

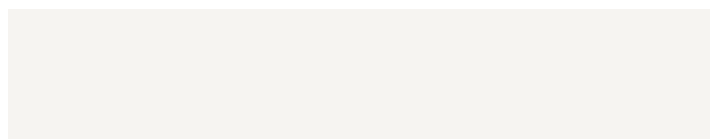
3 Signature of third trustee (must be a 'wet' signature)



Print name

Date

4 Signature of fourth trustee (must be a 'wet' signature)



Print name

Date