

# Nomination of death benefit for the Nucleus pension

Nucleus client relations, PO BOX 26968, Glasgow G2 9DY.

Please complete and sign this form before sending to Nucleus client relations at the address above.

If we don't have a nomination on file for you it may take longer to settle any pension death benefits to your beneficiaries. You can amend your choice at any point in time. Your expression of wishes will remain in force until you notify us, in writing, of any changes you wish to make.

Please note that pension death benefits can be distributed as lump sum payment(s) or as an income for a nominee, or a combination of both.

If any party signs but fails to date a signature, the date that Nucleus receives the nomination of death benefit form will be deemed to be the date that the signing party signed this agreement.

Client name

Pension account number (s)

Ν

#### Pension death benefit to be paid to an individual(s)

I wish the Scheme Administrator to pay any pension death benefits to the beneficiaries and in the proportions as follows:

	Payment type: e.g. state £/% or ✔		
Beneficiary	Income	Lump sum	Proportion %

#### Pension death benefit to be paid to trust\*

I wish to place my benefits under trust and enclose a copy of the trust deed.

## Name of Trust

\*option not available for the Nucleus APP. Please refer to Nomination of death benefits for the Nucleus APP form 0281



# Nomination of death benefit for the Nucleus pension continued

## **Special instructions**

If you have any special instructions in relation to payment of pension death benefits please detail these below:

e.g. on death of dependant please pay residual balance as a lump sum to ...charity of my choice...

- I accept that the nominations above are only an expression of my wishes.
- I understand that whilst the Scheme Administrator will pay due consideration to those wishes they have absolute discretion as to beneficiaries and to the proportion of benefits paid to each beneficiary.
- I understand that I can change this nomination at any time and that the Scheme Administrator will refer to the latest completed form held.

Signed (we require a handwritten signature)

Date