

## Withdrawal form

Nucleus client relations, PO BOX 26968, Glasgow G2 9DY.

For use with Isa, General and General gross accounts only. Please complete and sign before forwarding to us at the above address. If you have any questions please contact your Nucleus client relations manager who will be delighted to help.

If any party signs but fails to date a signature, the date that Nucleus receives the withdrawal form will be deemed to be the date that the signing party signed the agreement.

### Client details

Name

Nucleus account number (s)

N

### Income/withdrawal details – please select your preference

Natural income – please tick

And/or

Fixed amount

£

Payment frequency

Single    Monthly    Quarterly    Six monthly    Annually

Preferred start date (for regular withdrawals)

Please ensure you allow 10 business days for us to set up any regular withdrawal.

### Payment instructions

Where you have more than one bank account aligned to your Nucleus wrap please confirm the last four digits of the bank account you wish payments to be made to.

If no bank account is selected, payment will be made to the most recently added bank account.

Note: To align a new bank account to the Nucleus wrap a separate signed instruction providing the bank account details is required (please refer to 0136 in General section).

### Authorisation

- 1 I/We declare to the best of my/our knowledge that the statements made in this application are correct and complete.
- 2 I/We understand that in some circumstances, income payments that I/we receive as a result of completing this application will cause me/us to incur a tax liability.
- 3 I/We understand that any withdrawals will be taken from the cash element of my/our above-numbered Nucleus Account. I/We understand that I/we should ensure that there is sufficient cash within my/our above-numbered Nucleus Account to meet these withdrawals.

Signed

Date

### Joint/trustee signature

Signed

Date

Or

Signed by the adviser on behalf of the client (not for use for corporate or trustee accounts)

I can confirm that I have received an instruction from the client requesting this course of action

Signed

Date