

Inter account transfer – client authority

Nucleus client relations, PO BOX 26968, Glasgow G2 9DY.

Please complete and sign before posting to us at the address above or by attaching to a Jira. This instruction must be signed by all account holders and submitted before the transfer of monies can be actioned. If any party signs but fails to date a signature, the date that Nucleus receives this form will be deemed to be the date that the signing party signed this agreement.

Please note a delay in receiving this form will result in the delay in the application of monies. If you have any questions please contact your client relations manager who will be delighted to help.

This form is only to be completed when both clients are account holders on the platform e.g. husband to wife. Please ensure you complete the online top up process for transfers between an individual's accounts e.g. General to Isa.

Transfer from

Client name(s)

Account number

N

Amount

£

Transfer to

Client name(s)

Account number

N

Authorisation – to be signed by the client(s)

I/We hereby authorise Nucleus to facilitate the above cash transfer between our accounts.

Client signature (we require a handwritten signature)

Date

Print name

Client signature (we require a handwritten signature)

Date

Print name