

Change to client bank details

Nucleus client relations, PO BOX 26968, Glasgow G2 9DY.

Please complete and sign before sending it to us at the above address or via Jira messaging. If any party signs but fails to date a signature, the date that Nucleus receives his form will be deemed to be the date that the signing party signed this agreement.

Please note that, on receipt of this instruction via post, your regional client relations manager will be in touch within two business days of receipt.

Name

Authorisation

Client reference number starting '100'

Signature (must be a handwritten signature)

Any new withdrawals/payments will now be made to this bank account, unless otherwise instructed by you.

If more than one bank account is aligned to your Nucleus wrap, please confirm the last four digits of the bank account(s) you wish to be removed (if required)

Print name

Date

Bank/Building Society

Signature (must be a handwritten signature)

Sort code

Account number

Print name

Roll number

Date

Name(s) of bank account holder(s)

Individuals and corporates

Please ensure that you are the bank account holder/joint account holder as we are unable to make payments to third parties, even with your permission.

For trust clients only

We acknowledge that this is an account belonging to the trustee/beneficiary/the solicitor/the settlor (delete as applicable) and confirm that at present we do not have a trust account set up.

We accept that there may be implications of trust monies being paid to a non-trust bank account and accept full responsibility for the tax consequences of this. We acknowledge that payment to a third party is a deviation from the Nucleus terms and conditions.